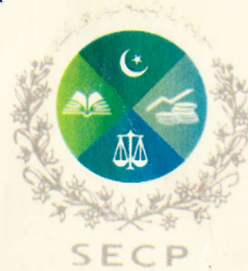


SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
Licensing & Registration Division



RENEWAL OF LICENSE AS UNDERWRITER

License No. UR/47

Islamabad, the 18th December, 2023

1. The Securities and Exchange Commission of Pakistan, having considered the application for renewal of its license as Underwriter under regulation 7(1) of the Public Offering (Regulated Securities Activities Licensing) Regulations, 2017 (the Regulations) by **Optimus Capital Management (Pvt.) Ltd.** and being satisfied that **Optimus Capital Management (Pvt.) Ltd.** is eligible for renewal of license and that it would be in the interest of the securities market so to do, hereby grants renewal of the license, in exercise of the powers conferred by regulation 7(2) of the Regulations to **Optimus Capital Management (Pvt.) Ltd.** as Underwriter to carry out activities as specified in the Regulations subject to the condition that **Optimus Capital Management (Pvt.) Ltd.** shall comply with all the provisions of the Regulations, the Public Offering Regulations, 2017 and other conditions that may be imposed hereafter.
2. Unless cancelled or suspended this license is valid for a period of one year from the date of this license or the existence of **Optimus Capital Management (Pvt.) Ltd.**, whichever is earlier provided that it remains eligible under the Regulations for license as Underwriter.

For and on behalf of the
Securities and Exchange Commission of Pakistan

