

OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
 CONDENSED INTERIM BALANCE SHEET (UNAUDITED)
 AS AT DECEMBER 31, 2017

		Un-audited December 31, 2017	Audited June 30, 2017
-----Rupees-----			
ASSETS			
NON-CURRENT ASSETS			
	Note		
Property and equipment	5	18,274,475	13,634,628
Intangible assets	6	1,522,686	300,006
Long-term investments	7	35,906,147	41,163,833
Long-term deposits		2,230,500	22,867,947
Deferred tax		-	-
		57,933,808	77,966,414
CURRENT ASSETS			
Trade debts - unsecured considered good	8	4,281,029	6,819,648
Advances		799,548	826,884
Deposits and prepayments		159,671,264	153,290,965
Other receivables		30,575,220	10,824,050
Due from related party		-	-
Advance tax		707,199	22,200,394
Receivable from NCCPL - net		834,278	-
Cash and bank balances	9	173,373,795	148,530,262
		370,242,333	342,492,203
TOTAL ASSETS		428,176,141	420,458,617
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized capital		100,000,000	100,000,000
Issued, subscribed and paid-up capital		100,000,000	100,000,000
Revenue reserve		175,553,432	195,322,417
		275,553,432	295,322,417
NON CURRENT LIABILITIES			
Deffered tax		203,187	203,187
CURRENT LIABILITIES			
Trade creditors		150,511,280	122,031,429
Trade and other payables		1,908,243	2,901,584
		152,419,523	124,933,013
CONTINGENCIES AND COMMITMENTS	10		
TOTAL EQUITY AND LIABILITIES		428,176,141	420,458,617

The annexed notes from 1 to 18 form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR

OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UN-AUDITED)
FOR THE HALF YEAR AND SECOND QUARTER ENDED DECEMBER 31, 2017

	Half Year Ended	
	December 31, 2017	December 31, 2016
	-----Rupees-----	
INCOME		
Operating revenues	41,049,356	59,540,070
(Loss) on sale of investments-net	(7,744,677)	(429,638)
	33,304,679	59,110,432
EXPENDITURE		
Consultancy charges	(315,000)	(117,647)
Administrative and general expenses	(46,470,467)	(41,830,387)
	(13,480,788)	17,162,398
Operating (loss) / profit	(13,480,788)	17,162,398
Other income	103,039	418,795
Financial income	4,587,889	3,129,898
Financial charges	(35,191)	(78,935)
	4,655,736	3,469,758
(LOSS) / PROFIT BEFORE TAXATION	(8,825,051)	20,632,156
TAXATION	(5,686,248)	(2,913,192)
(LOSS) / PROFIT AFTER TAXATION	(14,511,299)	17,718,964
TOTAL COMPREHENSIVE (LOSS) / INCOME FOR THE PERIOD	(14,511,299)	17,718,964
 (Loss)/earning per share - basic and diluted	 (14.51)	 21.03

Note

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The annexed notes from 1 to 18 form an integral part of these condensed interim financial statements



CHIEF EXECUTIVE OFFICER



DIRECTOR

OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
AS AT DECEMBER 31, 2017

	Half Year Ended	
	December 31, 2017	December 31, 2016
	-----Rupees-----	
(Loss) / profit for the year	(14,511,299)	17,718,964
Other comprehensive income:		
Loss on remeasurement of investment classified as 'available for sale'	(5,257,686)	
Reversal of loss on sale of investment classified as 'available for sale'		684,724
Unrealized / realized loss on investment	(5,257,686)	684,724
Total comprehensive (loss) / income for the year	<u>(19,768,985)</u>	<u>18,403,688</u>

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CHIEF EXECUTIVE OFFICER



DIRECTOR

OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE HALF YEAR ENDED DECEMBER 31, 2017

	Half Year Ended	
	December 31, 2017	December 31, 2016
	-----Rupees-----	
Cash Flows From Operating Activities		
(Loss)/Profit before taxation	(8,825,051)	20,632,156
Adjustments for:		
Depreciation	1,695,715	1,576,088
Financial charges	35,191	78,935
Loss on revaluation of investments	5,257,686	429,638
Loss on sale of securities	7,744,677	-
Gain on disposal of property, plant and equipment	(79,498)	(418,795)
	14,653,771	1,665,866
Profit before working capital changes	5,828,720	22,298,022
Changes in working capital		
Decrease in current assets		
Trade debts - unsecured considered good	2,538,619	3,443,607
Advances	27,336	(146,220)
Deposits and prepayments	(6,380,299)	(50,070,732)
Other receivables	(6,928,340)	(5,848,586)
Advance tax - net	15,695,723	284,897
Receivable from NCCPL - net	(834,278)	114,534,225
	4,118,761	62,197,191
Increase / (decrease) in current liabilities		
Trade creditors	29,686,457	(103,568,318)
Trade and other payables	(993,341)	(885,062)
Cash inflow / (used in) operations	38,640,597	(19,958,167)
Financial charges paid	(35,191)	(78,935)
Net cash inflow / (used in) operating activities	38,605,406	(20,037,102)
Cash Flows From Investing Activities		
Purchase of property, plant and equipment	(6,096,694)	(436,000)
Addition in investment	(38,990,651)	(19,779,400)
Proceed from sale of investment	31,245,974	1,805,586
Proceed from sale of property plant and equipment	79,498	732,000
Net cash (used in) investing activities	(13,761,873)	(17,677,814)
Cash Flows From Financing Activities		
Net increase / (decrease) in cash and cash equivalents	24,843,533	(37,714,916)
Cash and cash equivalents at the beginning of the period	148,530,262	227,245,616
Cash and cash equivalents at the end of the period	173,373,795	189,530,701

The annexed notes from 1 to 18 form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR

OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
 CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
 AS AT DECEMBER 31, 2017

	Revenue reserve			
	Issued, subscribed and paid-up capital	Un-appropriated profit	Unrealized changes in fair value of available-for-sale investments	Total
Balance as at June 30, 2016	84,240,000	175,440,740	(684,724)	174,756,016
Profit for the year	-	52,664,642	-	52,664,642
Reversal of loss on disposal of investment classified as "Available for Sale"	-	684,724	684,724	684,724
Other comprehensive income	-	-	25,763,835	25,763,835
Total comprehensive income	-	52,664,642	26,448,559	79,113,201
Interim dividend @ Rs.69.5/- per share	-	(58,546,800)	-	(58,546,800)
Shares issued	15,760,000	-	-	15,760,000
Balance as at June 30, 2017	100,000,000	169,558,582	25,763,835	195,322,417
Loss for the period	-	(14,511,299)	-	(14,511,299)
Other comprehensive loss	-	-	(5,257,686)	(5,257,686)
Balance as at December 31, 2017	100,000,000	155,047,283	20,506,149	175,553,432

----- Rupees -----

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CHIEF EXECUTIVE OFFICER



DIRECTOR

