Schedule III [ See regulation 6(4) ]

## Liquid Capital Statement

for the month of **31-OCT-21** 

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 15-NOV-2021 16:40:53

			Page	1 Of 3
S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
1	Assets			
1.1	Property & Equipment	53,046,945	53,046,945	
1.2	Intangible Assets Investment in Govt. Securities	511,121	511,121	22,965,268
1.3	Investment in Govi. securities	24,032,066	22,965,268	22,905,200
	If listed than:			
	i. 5% of the balance sheet value in the case of tenure upto 1 year.			
	<ul> <li>ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years.</li> <li>iii. 10% of the balance sheet value, in the case of tenure of more than 3 years.</li> </ul>			
	If unlisted than:			
	i. 10% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years. iii. 15% of the balance sheet value, in the case of tenure of more than 3 years.			
1.5	Investment in Equity Securities			
	i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for respective securities whichever is higher.	5,753,139	1,380,471	4,372,668
	ii. If unlisted, 100% of carrying value.			
	iii.Subscription money against Investment in IPO/offer for Sale: Amount paid as subscription money provided that shares have not been alloted or are not included in the investments of securities broker.			
	iv.100% Haircut shall be applied to Value of Investment in any asset including shares of listed securities	9,400,580	9,400,580	
	that are in Block, Freeze or Pledge status as on reporting date. (July 19, 2017) Provided that 100% haircut shall not be applied in case of investment in those securities which are			
	Pledged in favor of Stock Exchange / Clearing House against Margin Financing requirements or pledged			
	in favor of Banks against Short Term financing arrangements. In such cases, the haircut as provided in schedule III of the Regulations in respect of investment in securities shall be applicable (August 25, 2017)			
1.6	Investment in subsidiaries			
1.7	Investment in associated companies/undertaking			
	i. If listed 20% or VaR of each securities as computed by the Securites Exchange for respective securities whichever is higher.			
	ii. If unlisted, 100% of net value.			
1.8	Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository or any other entity.	20,850,000	20,850,000	
	Margin deposits with exchange and clearing house.	40,911,530	0	40,911,530
	Deposit with authorized intermediary against borrowed securities under SLB.	7 500 044	7 500 044	
<u>1.11</u> 1.12	Other deposits and prepayments Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities etc.(Nil)	7,528,311 7,062	7,528,311	7,062
	100% in respect of markup accrued on loans to directors, subsidiaries and other related parties			
1.13 1.14	Dividends receivables. Amounts receivable against Repo financing.			
	Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement shall not be included in the investments.)			
1.15	i. Short Term Loan To Employees: Loans are Secured and Due for repayment within 12 months			
	ii. Receivables other than trade receivables	71,596,051	71,596,051	
1.16	Receivables from clearing house or securities exchange(s)			
	i. 100% value of claims other than those on account of entitlements against trading of securities in all markets including MtM gains.			
	ii. Receivable on entitlements against trading of securities in all markets including MtM gains.	132,999	0	132,999
1.17	Receivables from customers			
	i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii)			
	market value of any securities deposited as collateral after applying VaR based haircut.			
	<ul> <li>Lower of net balance sheet value or value determined through adjustments.</li> <li>Incase receivables are against margin trading, 5% of the net balance sheet value.</li> </ul>			
	ii. Net amount after deducting haircut			
	iii. Incase receivalbes are against securities borrowings under SLB, the amount paid to NCCPL as collateral upon entering into contract, iii. Not ensure terfor deducing boring to the securities borrowing.			
	<ul> <li>Iii. Net amount after deducting haricut</li> <li>Incase of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value.</li> </ul>	542,985	0	542,985
	iv. Balance sheet value v. Incase of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market	9,446,151	1,036,934	1,036,934
	value of securities purchased for customers and held in sub-accounts after applying VAR based	-,,	.,,	.,,
	haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts.			
	vi. 100% haircut in the case of amount receivable form related parties.			
1.18	Cash and Bank balances			
	i. Bank Balance-proprietory accounts ii. Bank balance-customer accounts	<u>186,275,491</u> 67,876,219	0	<u>186,275,491</u> 67,876,219
1	iii. Cash in hand	106,382	0	106,382

Schedule III [ See regulation 6(4) ]

## Liquid Capital Statement

for the month of **31-OCT-21** 

of Mk. Optimus Capital Management (Pvt.) Ltd.

Submission Date 15-NOV-2021 16:40:53

Bits         Rade of Addeduct         Value 4n         Rade Cub/ Value 4n           19         India Assets         448.017.002         168.015.681         324.227.531           21         Add Payables		Submission Date 15-100 v - 2021 10.40.55		Page	2 Of 3
118     Iotal Assorts     488.017.02     188.315.81     324.227.53       2     Incide Psychics	S.No.	Head of Account	Value in	Hair Cut/	Net Adjusted
2       Incellines       1         2.1       Tode Psycholos       67.378.219         2.2       Corrent Labilities       67.378.219       0         2.3       Corrent Labilities       67.378.219       0         2.3       Corrent Labilities       67.378.219       0       67.378.219         2.3       Corrent Labilities       67.378.219       0       552.401       0       552.401         3.3       Corrent Labilities       552.401       0       552.401       0       552.401       0       552.401       0       552.401       0       552.401       0       552.401       0       2.511.676       0       1.200.566       0       2.020.516.677       0       2.511.676       0       2.511.676       0       2.551.677       0       2.551.677       0       2.557.676.518       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0       2.567.615       0 </th <th></th> <th></th> <th>Pak Rupee</th> <th>Adjustments</th> <th>Value</th>			Pak Rupee	Adjustments	Value
21       Todac Payables       0         22       Output Labilities       07376219       0         23       Output Labilities       07376219       0         24       Output Labilities       0       07376219       0         25       Output Labilities       0       07376219       0       110029         24       Output Labilities       0       07376219       0       110029         25       Output Labilities       0       0       0       0       0         26       Output Labilities       0 <td>1.19</td> <td>Total Assets</td> <td>498,017,032</td> <td>188,315,681</td> <td>324,227,538</td>	1.19	Total Assets	498,017,032	188,315,681	324,227,538
In Expands to search model products         0           In Expands to be adjust to expand model products         0           27         Current Labilities         0           11         Expands to be adjust to expand model products         0           12         Expands to be adjust to expand model products         0           13         Expands to the program model products         0           14         Expands to the program model products         0           15         Expands to the program model products         0           16         Expands to the program model products         0           16         Expands to the program model products         0           16         Expands         0         0           17         Expands         0         0         0           16         Expands         0         0         0         0         0           16         Expands         0	2	Liabilities			
Bit Provide signed second motion         PT 378-219         PT 378-219         PT 378-219           2.7         Current Ligbillines         1,770,097         1,770,097         1,770,097           Bit Account in the control in the contrecontrol in the control in the control in the contrec	2.1	Trade Payables			
III. Projects to controls     01.376.219     01.0736.219       22     Current Liabilities     1.70.007     01.170.007       11. Short transmission     0.02.314     0     0.02.314       12. Solution of subcritication basis     0.02.314     0     0.02.314       12. Solution of subcritication basis     0.02.314     0     0.02.314       12. Solution of subcritication basis     0.02.314     0     0.02.314       13. Solution of subcritication basis     2.511.676     0     2.511.676     0       14. Decision of taxation     14.002.248     0     10.002.478.415     0       23. Non-Council Liabilities     2.5478.415     0     2.5478.415     0       24. The substrate of taxation     14.002.248     0     10.002.478.415       25. Non-Council Liabilities     0.01.01.01.01.01.01.01.01.01.01.01.01.01					
12       Current Liabilities       1.170.87       0         1.340:usis and other physics       562.341       0       562.341         1.40:usis and other physics       562.341       0       562.341         1.00:usis and other physics       562.341       0       562.341         1.00:usis and other physics       2.511.670       0       2.511.670       0         1.00:usis and other physics       1.00:usis       2.511.670       0       2.511.670<			07 070 040		07.070.040
128xxxxxy and regulatory dues       1.170.087       0       1.170.087         8. Accurate term barrowings       552.341       0       552.341       0         9. Control Lingbilling       2.511.676       0       2.511.676       0       2.511.676       0       2.511.676       0       2.511.676       0       2.557.27       0       2.557.27       0       2.557.27       0       2.557.27       0       2.557.27       0       2.557.27       0       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.557.27       0       2.572.40       2.572.57	22		67,376,219	0	67,376,219
i. Accurate and other parsplete         662.341         0         662.341           ii. Both of the parsplete is and items         0         2.511.67 <td>2.2</td> <td></td> <td>1 170 087</td> <td>0</td> <td>1 170 087</td>	2.2		1 170 087	0	1 170 087
III. Struct-term becoming:         IIII. Struct-term becoming:         IIIII. Struct-term becoming:         IIII. Struct-term becoming:<					
v. Current portion of long term labilities         2.511.678         0         2.511.678           ul. Dordsen for labelities         2.511.678         0         2.522.62         0         2.521.678           ul. Dordsen for labelities are accounting principles and included in the financial statements         25.478.416         0         2.561.787           2.1         Non-Current Liabilities         2.5478.416         0         2.552.557		iii. Short-term borrowings	,		,
e. Defined Liabilities         2.511,676         0         2.511,676         0         2.511,676         0         2.511,676         0         2.511,676         0         2.511,676         0         2.511,676         0         2.5272         0         2.537,224         0         2.537,224         0         2.537,224         0         2.537,224         0         2.547,845         0         2.557,845         0         2.557,845         0         2.557,845         0         2.557,845         0         2.557,85					
uil. Provision for backing         205,724         0         205,724           vill. Forwise for labelities apper accounting principles and included in the financial statements         26,478,415         0			2 511 676	0	2 511 676
viiii Provision for traasition         14,082,946         0         14,082,946         0         14,082,946         0         25,478,415         0         2					
23       Non-Current Liabilities       Image: Second Secon					14,092,946
Long-Term filanzcing         Image: Second Seco			25,478,415	0	25,478,415
a. Long-Term financing obtained from financial institution: Long term portion of financing obtained from a financing limitution including amount financie lease.         Image: Control of C	2.3				
a financial institution including amount due against finance lesse					
b. Other lang-term financing					
I. StatTretiticment benefits         I. StatTretiticment benefits           III. Advance against shares for Increase in Capital of Securities broker: 100% haircut may be allowed in respect of advance against shares it.         I. The oxiding authorized share capital           III. Build and the capital allows the proposed enhanced share capital         I. The oxiding authorized share capital           III. Build and the capital allows the proposed enhanced share capital         I. The oxiding authorized share capital           III. Build and the capital allows the proposed enhanced and all regulatory requirements relating to the increase in paid up capital have been completed.         I. The oxidinated capital share been completed.           III. Authorized share capital the conditions specified by SECP are allowed to be deducted:         I. The conditions specified by SECP are allowed to be deducted:           III. 100% of Subordinated cloars which fulfil the conditions specified by SECP are allowed to the input of the amount to be repaid after 12 months the exocuted on sharp paper and must clearly forect the amount to be repaid after 12 months the exocuted on sharp paper and must clearly forect the advance allowed allowed application and the paper and must clearly forect the advance allowed allowed applications specified by SECP         IIII.387,408         0           2.5         fotal Liabilities Relating to :         IIII.387,408         0         111.387,408         0         111.387,408         0         111.387,408         0         111.387,408         0         111.387,408         0         111.387,408		b. Other long-term financing			
espect of advance against shares if:         a. The existing authorized share capital allows the proposed enhanced share capital           b. Boad of Directors of the company has approved the increase in capital         c. Relevant Regulatory approvis have been obtained           d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements         d.           d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements         d.           d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements         d.           d. More is astitied that bech opsigned is avained the completed         d.           d. Other liabilities as per accounting principles and included in the financial statements.         d.           d. Other liabilities as per accounting principles and included in the financial statements.         d.           d. Loan agreement must be executed on stamp page and must clearly reflect the amount to be repaid after 12 months of reporting period         d.           c. In case of early repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to each the capital and evised Liquid Capital statement must be submitted to each the capital and evised Liquid Capital statement must be submitted to each the capital and evised Liquid Capital statement must be submitted to each them post of the complex submitted line of to an adjustment thall be eaded to the Liquid Capital and evised Liquid Capital statement must be submitted to each them post add them to the capital statement must be submitted ton		ii. Staff retirement benefits			
a. The existing authorized share capital allows the proposed enhanced share capital       b. Boad of Directos of the company has been obtained         d. Bees in ourreasonable delay insues approved the increase in capital       c. Relevant Regulatory approvals have been completed.         e. Auditi's satisfied that such davances is against barcease of capital.       increase in paid up capital have been completed.         e. Audit's satisfied that such davances is against barcease of capital.       increase in paid up capital have been completed.         i. Totik of Subordinated Ioans       increase in paid up capital have been completed.       increase in paid up capital have been completed.         1. Totik of Subordinated Ioans       increase in paid up capital have been completed.       increase in paid up capital have been completed.         1. Totik of Subordinated Ioans       increase in paid up capital have been completed.       increase in paid up capital have been completed.         1. Totik of Subordinated Ioans which fulfill the conditions specified by SECP are allowed to be deducted:       increase in paid up capital have been completed.         2.1 totik of Subordinated Ioans which do not fulfill the conditions specified by SECP       increase in paid up capital have been completed.         2.1 totik of Subordinated Ioans which do not fulfill the conditions specified by SECP       increase in paid up capital have been capital have been completed.         2.5 Total Liabilities Relating to :       increase in paid up capital have be made by SECP.       increase in paid up capital h					
b. Boad of Diffectors of the company has approved the increase in capital         c. Relevant Regulatory approvids have been obtained           c. Belevant Regulatory approvids have been obtained         and the extern Regulatory approvids have been obtained           e.Auditor is satisfied that such advance is against advance and all regulatory requirements relating to the increase in paid up capital have been completed.         and the extern the exter the extern the exter the extern the extern the extern t					
C. Relevant Regulatory approvals have been completed.     d. Hore is no unreasonable delay in biase of shares against advance and all regulatory requirements     relating to the increase in paid up capital have been completed.     e. Auditor is satisfied that such advances against advance and all regulatory requirements     e. Auditor is satisfied that such advances is against the increase of capital.     i. Other liabilities as per accounting principles and included in the financial statements     e. Auditor is satisfied that such advances is against the increase of capital.     i. Other liabilities as per accounting principles and included in the financial statements     e. Auditor is satisfied that such advance is against the unceed all statements     e. To the liabilities as per accounting principles and included in the financial statement which fulfill the     conditions specified by SECP in this regard, following conditions are specified:     a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid     after 12 months of reporting period     b. No haicut will be allowed against study reflect the amount to be repaid     after 12 months of experiment of loan, adjustment shall be made to the Liquid Capital and revised Liquid     Capital statement must be excuted to eachange.     in. Subordinated clearls to centrality on system specified by SECP     in. Subordinated clearls to centrality on the aggregate of amounts receivable from any of the     finances exceed 10% of the aggregate of.     () Annut deposited clearls to centrality by which any amount receivable from any of the     finances excured to finance on excurties lending and borrowing     the amount by which the aggregate of.     () Annut deposited by the borrowing     the market value of securities bles than or equal to the subscription     price: the aggregate of.     () the case of right issue: If the market price of securities is less than or equal to the subscription     price: the aggregate of.     (					
elating to the increase in paid up capital have been completed.       e.         e. Auditor is satisfied that such advance is against the increase of capital.       increase of capital.         24       Subordinated Loans       increase of capital.         1: 100% of Subordinated Loans which fulfil the conditions specified by SECP are allowed to be deducted.       increase of capital.         The Scheduel II provides that 100% hatcrick will be allowed against subordinated Loans which fulfil the conditions are specified.       a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period       b.         b. No haicrut will be allowed against short term portion which is repayable within next 12 months.       c. in case of eally repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be subtricted to exchange.       intra-state of eally repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be subtricted to exchange.         2.5       total Liabilities Relating to:       111,387,408       0         3.1       Concentration in Margin Financing The annount receivable from nay of the financees sceed 10% of the aggregate of mounts receivable from nay of the financees sceed 10% of the aggregate of mounts receivable from total financees.       interms of the subscription price, base of the scuttes pledged as margins exceed the 110% of the market value of shares borrowed         3.3       Net underwriting Commitments and (ii) the caviting commitments and or equil to the subscripti					
e. Auditor is satisfied that such advance is against the increase of capital.     iv. Other liabilities are accounting principles and included in the financial statements     intervention of subordinated Loans     index of subordinated Loans the fulfill the conditions specified by SECP are allowed to be deducted:     the Schedule lip provides that 100% haircut will be allowed against subordinated Loans which fulfill the     conditions specified by SECP. In this regard, following conditions are specified:     a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid     after 12 months of reparting period.     b. No haircut will be allowed against short term portion which is repayable within next 12 months:     c. In case of early reparent of foans, adjustment shall be made to the Liquid Capital and revised Liquid     Capital statement must be submitted to exchange.     II. Subordinated loans which do not fulfill the conditions specified by SECP     Total Liabilities     Ranking Liabilities Relating to:         Concentration in Margin Financing         The amount calculated client-to - client basis by which any amount receivable from total financees.         Concentration in excurites pedged as margins exceed the 110% of the market value of shares         borowed         concentration in excurites pedged as margins exceed the 110% of the market value of shares         borowed         concentration in gene finances is less than or equal to the subscription         price tar aggregate of:         (i) the case of right issues: if the market value of securites is less than or equal to the subscription         price. The aggregate of:         (i) the case of right issues: if the market value of securites is less than or equal to the subscription         price. The aggregate of:         (i) the soft of the activities is gester than the subscription         price. The aggregate of:         (i) the case of right issues: if the market value of securites is less than or equal					
iv. Other liabilities as per accounting principles and included in the financial statements       Image: Control index of Loans         2.4       Subordinated Loans       Image: Control index of Loans         100% of Subordinated Loans which fulfill the conditions specified by SECP in this regard, following conditions are specified.       Image: Control index of Loans         a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period       Image: Control index of Loans         b. No haicut will be allowed agains short term portion which is repayable within next 12 months.       Image: Control index of Loans         c. In case of early repayment of Ioan, adjustment shall be made to the Liquid Capital and revised Liquid       Image: Control index of Loans         2.5       Total Liabilities       111,387,408       111,387,408         3       Ranking Liabilities Relating to :       111,387,408       111,387,408         3.1       Concentration in Margin Financing       Image: Concentration in Margin Financing       Image: Concentration in Securities lending and borrowing					
2.4       Subordinated Loans		e. Auditor is satisfied that such advance is against the increase of capital.			
i.100% of Subordinated lears which fulfill the conditions specified by SECP are allowed to be deducted:       Interstead         The Schedule III provides that 100% haricut will be allowed against subordinated Lears which fulfill the conditions specified by SECP.       Interstead         a. Loan agreement must be executed on stamp paper and must cleady reflect the amount to be repaid after 12 months of reporting period       Interstead         b. No haicut will be allowed against short term portion which is repayable within next 12 months.       Interstead         c. In case of early repayment of Ioan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to exchange.       Interstead         ii. Subordinated loans which do not fulfill the conditions specified by SECP       Interstead       Interstead         2.5       Total Liabilities Relating to :       Interstead       Interstead         3.1       Concentration in Margin Financing       Interstead       Interstead         The amount by which the aggregate of amounts receivable from total finances.       Interstead       Interstead         3.2       Concentration in Securities lending and borrowing       Interstead       Interstead         The amount by which the aggregate of an ourts receivable from total finances.       Interstead       Interstead         3.2       Concentration in securities lending and borrowing       Interstead       Interstead       Interstead <tr< td=""><td>2.4</td><td></td><td></td><td></td><td></td></tr<>	2.4				
The Schedule III provides that 100% halccut will be allowed against subordinated Loans which fulfill the conditions specified by SECP. In this regard, following conditions are specified:       a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months. It is repaysing the the conditions are specified by SECP. In this repay, following conditions specified by SECP.         25       Total Liabilities       111,367,408       0         3       Ranking Liabilities Relating to :       111,367,408       0         3.1       Concentration in Margin Financing       The amount calculated client-to-client basis by which any amount receivable from any of the financees exceed 10% of the aggregate of amounts receivable from total financees.       111,367,408         3.2       Concentration in Margin Financing       The amount calculated client-to-client basis by which any amount receivable from any of the financees exceed 10% of the aggregate of amounts receivable from total financees.       111,367,408         3.2       Concentration in Securites lending and borrowing       111,367,408       111,367,408         3.3       Net underwriting commitments       111,367,408       111,367,408         3.3       Net underwriting commitments       111,367,408       111,367,408         3.4       Concentration in Securites lending and borrowing       111,367,408       111,367,408         3.3       Net underwriting commitments       111,367,408       111,367,408					
a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period       Image: clear the state of the reporting period         b. No halicout will be allowed against short term portion which is repayable within next 12 months.       Image: clear the state of the s		The Schedule III provides that 100% haircut will be allowed against subordinated Loans which fulfill the			
after 12 months of reporting period       after 12 months of reporting period         b. No haircut will be allowed against short term portion which is repayable within next 12 months.       c. In case of early repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid         Capital statement must be submitted to exchange.       ii. Subordinated loans which do not fulfill the conditions specified by SECP         2.5       Total Liabilities Relating to :       111,387,408       0         3.1       Concentration in Margin Financing       iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii					
b. No haicut will be allowed against short term portion which is repayable within next 12 months.       .         c. in case of early repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to exchange.       .         2.5       Total Liabilities       111,387,408       0         3       Ranking Liabilities Relating to :       .       .         3.1       Concentration in Margin Financing       .       .         The amount calculated client-to - client basis by which any amount receivable from total financees.       .       .         3.2       Concentration in securities lending and borrowing       .       .       .         The amount by which the aggregate of amounts receivable from total financees.       .       .       .         3.3       Net underwriting Commitments       .       .       .       .         3.3       Net underwriting Commitments       .       .       .       .         4.1       Negative case: 12.5% of the net underwriting commitments and (ii) in the case of right issue: if the market value of securities is less than or equal to the subscription price. The aggregate of.       .       .         4.1       Negative case: 12.5% of the net underwriting commitments exceeds the market price of the securities.       .       .       .         4.1       Negative equity					
Capital statement must be submitted to exchange.       Image: Capital statement must be submitted to exchange.         1. Subordinated loans which do not fulfill the conditions specified by SECP       Image: Capital statement must be submitted to exchange.         2.5       Total Liabilities Relating to:       111,387,408       0         3. Ranking Liabilities Relating to:       Image: Capital statement must be submitted to exchange.       Image: Capital statement must be submitted to exchange.       Image: Capital statement must be submitted to exchange.         3.1       Concentration in Margin Financing       Image: Capital statement must be submitted to excluse the finances.       Image: Capital statement must be submitted to excluse the finances.         3.2       Concentration in securites lending and borrowing       Image: Capital statement must be borower with NCCPL.       Image: Capital statement must be borower with NCCPL.         (ii) Cash margins paid and       Image: Capital statement must be subscription price: the aggregate of:       Image: Capital statement and the excluse of stars borowed         3.3       Net underwriting Commitments       Image: Capital statement and the subscription price: the aggregate of:       Image: Capital statement and the subscription price: the aggregate of:         (i) the Silk of Haircut multiplied by the underwriting commitments and       Image: Capital statement and the subscription price: Sile statement and the subscription		b. No haircut will be allowed against short term portion which is repayable within next 12 months.			
ii. Subordinated loans which do not fulfill the conditions specified by SECP       111,387,408       111,387,408       0       111,387,408         25       Total Liabilities       111,387,408       0       111,387,408       0       111,387,408         3.1       Concentration in Margin Financing The amount calculated client-to- client basis by which any amount receivable from any of the financese sexceed 10% of the aggregate of amounts receivable from total finances.       1       1         3.2       Concentration in securities lending and borrowing The amount deposited by the borrower with NCCPL (i) Cash margins paid and (ii) The market value of securities pledged as margins exceed the 110% of the market value of shares borrowed       1       1         3.3       Net underwriting Commitments (a) in the case of riight issuse : if the market value of securities is less than or equal to the subscription price: the aggregate of: (i) the solw of Haircut multiplied by the underwriting commitments and (ii) the value by which the underwriting commitments and (ii) the value by which the underwriting commitments exceeds the market price of the securities. In the case of riight issue where the market price of securities is greater than the subscription price, 5% of the Haircut multiplied by the total axets of the subsidiary The amount by which the total axets of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding currency positions 5% of the net position in foreign currency.Net position in foreign currency 3.6       Amount Payable under RPO       Image: State demo					
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3       Ranking Liabilities Relating to :		II. Subordinated roans which do not running the conditions specified by SECP			
3       Ranking Liabilities Relating to :         3.1       Concentration in Margin Financing         The amount calculated client-to-client basis by which any amount receivable from any of the financees exceed 10% of the aggregate of amounts receivable from total financees.         3.2       Concentration in securities lending and borrowing         The amount by which the aggregate of:       (i) Amount deposited by the borrower with NCCPL         (ii) Cash margins paid and       (iii) The market value of securities pledged as margins exceed the 110% of the market value of shares borrowed         3.3       Net underwriting Commitments       (a) in the case of right issue : if the market value of securities is less than or equal to the subscription price: the aggregate of:       (i) the s0% of Haicut multiplied by the underwriting commitments and         (ii) the value by which the underwriting commitments exceeds the market price of the securities. In the case of right issues where the market price of securities is greater than the subscription price, 5% of the Haicut multiplied by the net underwriting commitments       (b) in any other case: 12.5% of the net underwriting commitments         3.4       Negative equily of subsidiary       (a) Regative equily of subsidiary       (b) in any other case: 12.5% of the subsidiary (excluding any amount due from the subsidiary)       (b) in any other case: 12.5% of the subsidiary (excluding any amount due from the subsidiary)       (c) in the subsidiary       (c) in the subsidiary       (c) in the subsidiary       (c) in the case of informatis and foreign currency positions       <	2.5	Total Liabilites	111,387,408	0	111,387,408
3.1       Concentration in Margin Financing       Image exceed 10% of the aggregate of amounts receivable from any of the financees exceed 10% of the aggregate of amounts receivable from total financees.         3.2       Concentration in securites lending and borrowing       Image exceeded 10% of the aggregate of financees.         3.2       Concentration in securites lending and borrowing       Image exceeded 10% of the aggregate of financees.         3.2       Concentration in securites lending and borrowing       Image exceeded 10% of the aggregate of financees.         (i) Amount deposited by the borrower with NCCPL       Image exceeded 10% of the borrower with NCCPL         (ii) Amount deposited by the borrower with NCCPL       Image exceeded 10% of the market value of securites is less than or equal to the subscription price: the aggregate of:         (iii) The ranket value of securites is less than or equal to the subscription price: the aggregate of:       Image exceeded 10% of the market price of the securities.         (i) The S0% of Haircut multiplied by the underwriting commitments and       Image exceeded 10% of the net underwriting commitments and         (ii) the value by which the underwriting commitments       Image exceeded 10% of the securities.         In the case of right issues where the market price of securities is greater than the subscription price, 5% of the Haircut multiplied by the net underwriting commitments         (ii) hany other case : 12.5% of the net underwriting commitments       Image exceeded the total liabilities of the subsidiary         <	3				
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3.2       Concentration in securites lending and borrowing         The amount by which the aggregate of:       (i) Amount deposited by the borrower with NCCPL         (ii) Cash margins paid and       (iii) The market value of securities pledged as margins exceed the 110% of the market value of shares borrowed         3.3       Net underwriting Commitments       (i) the case of right issuse : if the market value of securities is less than or equal to the subscription price: the aggregate of:       (i) the solve of Haircut multiplied by the underwriting commitments and         (ii) the value by which the underwriting commitments exceeds the market price of the securities. In the case of right issuse where the market price of securities is greater than the subscription price; 5% of the Haircut multiplied by the net underwriting commitments       (i) the solve of the securities of the subsidiary         3.4       Negative equity of subsidiary       (i) the subsidiary       (ii) the subsidiary         3.5       Foreign exchange agreements and foreign currency positions       (ii) the net total lassets of the subsidiary (excluding any amount due from the subsidiary) exceed the total labilities of ne subsidiary         3.4       Negative equity of subsidiary       (ii) assets denominated in foreign currency less total liabilities denominated in foreign currency less total liabilities denominated in foreign currency less total liabilities denominated in foreign currency					
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(ii) Cash margins paid and       (iii) The market value of securities pledged as margins exceed the 110% of the market value of shares borrowed         3.3       Net underwriting Commitments					
(iii) The market value of securities pledged as margins exceed the 110% of the market value of shares       iiii)         3.3       Net underwriting Commitments       iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii					
3.3       Net underwriting Commitments					
(a) in the case of right issuse : if the market value of securites is less than or equal to the subscription price; the aggregate of:       (i) the 50% of Haircut multiplied by the underwriting commitments and         (ii) the value by which the underwriting commitments exceeds the market price of the securities. In the case of right issuse where the market price of securities is greater than the subscription price, 5% of the Haircut multiplied by the net underwriting commitments         3.4       Negative equity of subsidiary         The amount by which the total assets of the subsidiary (excluding any amount due from the subsidiary)         exceed the total liabilities of the subsidiary         3.5       Foreign exchange agreements and foreign currency positions         5% of the net position in foreign currency.Net position in foreign currency         3.6       Amount Payable under REPO					
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3.4       Negative equity of subsidiary The amount by which the total assets of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary       Image: Constraint of the subsidiary (for the subsidiary)         3.5       Foreign exchange agreements and foreign currency positions 5% of the net position in foreign currency. Net position in foreign currency means the difference of total assets denominated in foreign currency less total liabilities denominated in foreign currency       Image: Constraint of the subsidiary (for the subsidiary (		the Haircut multiplied by the net underwriting			
3.5       Foreign exchange agreements and foreign currency positions         5% of the net position in foreign currency.Net position in foreign currency means the difference of total assets denominated in foreign currency less total liabilities denominated in foreign currency         3.6       Amount Payable under REPO	3.4				
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3.5       Foreign exchange agreements and foreign currency positions         5% of the net position in foreign currency.Net position in foreign currency means the difference of total assets denominated in foreign currency less total liabilities denominated in foreign currency         3.6       Amount Payable under REPO					
5% of the net position in foreign currency.Net position in foreign currency means the difference of total assets denominated in foreign currency less total liabilities denominated in foreign currency       3.6         3.6       Amount Payable under REPO	3.5	Foreign exchange agreements and foreign currency positions			
3.6 Amount Payable under REPO		5% of the net position in foreign currency.Net position in foreign currency means the difference of total			
	2.4				
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Schedule III [See regulation 6(4)]

## Liquid Capital Statement

for the month of **31-OCT-21** 

of Mk. Optimus Capital Management (Pvt.) Ltd.

Submission Date 15-NOV-2021 16:40:53

			Page	3 Of 3
S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
	In the case of financier/purchaser the total amount receivable under Repo less the 110% of the market value of underlying securites. In the case of financee/seller the market value of underlying securities after applying haircut less the total amount received ,less value of any securites deposited as collateral by the purchaser after applying haircut less any cash deposited by the purchaser.			
3.8	Concentrated proprietary positions If the market value of any security is between 25% and 51% of the total proprietary positions then 5% of the value of such security. If the market of a security exceeds 51% of the proprietary position, then 10% of the value of such security	0	1,227,558	1,227,558
3.9	Opening Positions in futures and options i. In case of customer positions, the total margin requiremnets in respect of open postions less the amount of cash deposited by the customer and the value of securites held as collateral/pledged with securities exchange after applyiong VaR haircuts ii. In case of proprietary positions, the total margin requirements in respect of open positions to the extent not already met			
3.10	Short sell positions i. Incase of customer positions, the market value of shares sold short in ready market on behalf of customers after increasing the same with the VaR based haircuts less the cash deposited by the customer as collateral and the value of securities held as collateral after applying VAR based Haircuts ii. Incase of proprietory positions, the market value of shares sold short in ready market and not yet settled increased by the amount of VAR based haircut less the value of securities pledged as collateral after applying haircuts.			
3.11	Total Ranking Liabilites	0	1,227,558	1,227,558
3.12	Liquid Capital	386,629,624	187,088,123	211,612,572

## Net Capital Balance

for the month of **31-OCT-21** 

Of M/S. Optimus Capital Management (Pvt.) Ltd.

Submission Date 15-NOV-2021 16:32:45

Submission Date 15–NOV–2021 16:32:45					
S.No.	Head of Account	Page 1 Valuation Basis	Of 1 Value in Pak Rupee		
A	Description of Current Assets				
1	Cash in hand or in bank	As per book value	295,169,622		
2	Trade Receivables	Book Value less those overdue for more than fourteen days	8,271,335		
3	Investment in listed securities in the name of broker	Securities on the exposure list marked to market less 15% discount	4,887,500		
4	Securities purchased for customers	Securities purchased for the customer and held by the broker where the payment has not been received within fourteen days	633,214		
5	Listed IFCs/ Corporate Bonds of not less than BBB grade assigned by a credit rating company in Pakistan	Marked to Market less 10% discount			
6	FIBs	Marked to Market less 5% discount	21,817,004		
7	Treasury Bill	At market value			
8	Any other current asset specified by the Commission	As per the valuation basis determined by the Commission			
9	Total Assets		330,778,675		
В	Description of Current liabilities				
1	Trade payables	Book Value less those overdue for more than 30 days	41,867,904		
2	Other liabilities	As classified under the generally accepted accounting principles	41,529,415		
С	Total Liabilities		83,397,319		
D	Net Capital Balance		247,381,356		