Schedule III [See regulation 6(4)]

Liquid Capital Statement

for the month of **30-JUN-20**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 07-JUL-2020 16:18:14

| | | | Page | 1 Of 3 |
|---------------------|---|-----------------------|--------------------------|-----------------------|
| S.No. | Head of Account | Value in Pak Rupee | Hair Cut/ Adjustments | Net Adjusted Value |
| 1 | Assets | | | |
| 1.1 | Property & Equipment | 23,305,502 | 23,305,502 | |
| 1.2 | Intangible Assets Investment in Govt. Securities | 54,587 | 54,587 | |
| 1.3 | Investment in Debt. Securities | | | |
| | If listed than: | | | |
| | i. 5% of the balance sheet value in the case of tenure upto 1 year. | | | |
| | ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years. iii. 10% of the balance sheet value, in the case of tenure of more than 3 years. | | | |
| | If unlisted than: | | | |
| | i. 10% of the balance sheet value in the case of tenure upto 1 year. | | | |
| | ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years. iii. 15% of the balance sheet value, in the case of tenure of more than 3 years. | | | |
| 1.5 | Investment in Equity Securities | | | |
| | i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for respective securities whichever is higher. | 1,921 | 451 | 1,470 |
| | ii. If unlisted, 100% of carrying value. iii.Subscription money against Investment in IPO/offer for Sale: Amount paid as subscription money | | | |
| | provided that shares have not been alloted or are not included in the investments of securities broker. | | | |
| | iv.100% Haircut shall be applied to Value of Investment in any asset including shares of listed securities that are in Block, Freeze or Pledge status as on reporting date. (July 19, 2017) Provided that 100% haircut shall not be applied in case of investment in those securities which are Pledged in favor of Stock Exchange / Clearing House against Margin Financing requirements or pledged | 10,701,900 | 10,701,900 | |
| | in favor of Banks against Short Term financing arrangements. In such cases, the haircut as provided in schedule III of the Regulations in respect of investment in securities shall be applicable (August 25, 2017) | | | |
| 1.6 | Investment in subsidiaries | | | |
| 1.7 | Investment in associated companies/undertaking | | | |
| | i. If listed 20% or VaR of each securities as computed by the Securites Exchange for respective securities whichever is higher. | | | |
| | ii. If unlisted, 100% of net value. | | | |
| 1.8 | Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository or any other entity. | 13,100,000 | 13,100,000 | |
| 1.9 | Margin deposits with exchange and clearing house. | 135,611,254 | 0 | 135,611,254 |
| 1.10 | Deposit with authorized intermediary against borrowed securities under SLB. Other deposits and prepayments | 3,601,657 | 3,601,657 | |
| 1.12 | Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities etc.(Nil) | 8,433 | 0 | 8,433 |
| 1 1 2 | 100% in respect of markup accrued on loans to directors, subsidiaries and other related parties Dividends receivables. | | | |
| <u>1.13</u> 1.14 | Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement | | | |
| 1.15 | shall not be included in the investments.) i. Short Term Loan To Employees: Loans are Secured and Due for repayment within 12 months | | | |
| | ii. Receivables other than trade receivables | 63,452,214 | 63,452,214 | |
| 1.16 | Receivables from clearing house or securities exchange(s) | | / - / | |
| | i. 100% value of claims other than those on account of entitlements against trading of securities in all markets including MtM gains. | | | |
| | ii. Receivable on entitlements against trading of securities in all markets including MtM gains. | 25,748 | 0 | 25,748 |
| 1.17 | Receivables from customers | | | |
| | i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii) market value of any securities deposited as collateral after applying VAR based haircut. i. Lower of net balance sheet value or value determined through adjustments. | | | |
| | ii. Incase receivables are against margin trading, 5% of the net balance sheet value. ii. Net amount after deducting haircut | | | |
| | iii. Incase receivalbes are against securities borrowings under SLB, the amount paid to NCCPL as collateral upon entering into contract, iiii. Not amount after deducting braics. | | | |
| | iii. Net amount after deducting haricut iv. Incase of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value. iv. Balance sheet value | 1,918,623 | 0 | 1,918,623 |
| | v. Incase of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market value of securities purchased for customers and held in sub-accounts after applying VAR based | 8,839,877 | 48,586 | 48,586 |
| | haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts. | | | |
| 1.18 | haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts. vi. 100% haircut in the case of amount receivable form related parties. | | | |
| 1.18 | haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts. | 51,027,503 | 0 | 51,027,503 |

Schedule III [See regulation 6(4)]

Liquid Capital Statement

for the month of **30-JUN-20**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 07-JUL-2020 16:18:14

| S.No. Read of Account Yak Reges Rel Account Not Myachanaka 111 Total Assets 440.955.05 114.364.897 307.369.027 2 Labsinies 440.955.05 114.364.897 307.369.027 1 Indee Psychiats | | Submission Date 07-301-2020 10.16.14 | | Page | 2 Of 3 |
|---|-------|---|-------------|-------------|--------------|
| 11.9 Ideal Association 490,803,025 114,284,897 387,86,025 2 Incide Psycholes | S.No. | Head of Account | Value in | Hair Cut/ | Net Adjusted |
| 2 Todo Psycholes 1 2.1 Todo Psycholes 1 2.2 Todo Psycholes 1 2.3 Todo Psycholes 1 2.4 Todo Psycholes 1 2.5 Todo Psycholes 1 3.5 Todo Psycholes 1 4.5 Todo Psycholes 1 4.5 Todo Psycholes 1 4.5 Todo Psycholes 1 5.5 Todo Psycholes 1 5.5 Todo Psycholes 1 6.5 Todo Psycholes 1 7.5 Todo Psycholes 1 8.6 0 0 8.6 0 0 0 9.7 1 0 0 0 1 0 0 0 0 0 | | | Pak Rupee | Adjustments | Value |
| 21 Index Payables Index Payables against leveraged market products In Payable against leverageing market product | 1.19 | Total Assets | 490,903,625 | 114,264,897 | 367,896,023 |
| It Provide to use for unset products Image It Provide to calculate the set products 179 250.441 0 27 Current Libritities 179 250.451 0 38 Control Libritities 179 250.451 0 40 Control Libritities 179 250.451 0 179 250.451 58 Control Libritities 179 250.451 0 870.158 6 Control Libritities 179 250.451 0 870.158 6 Control Libritities 179 250.451 0 870.158 8 Status 179 250.451 0 870.158 8 Status 179 250.451 0 870.158 9 Control Libritities 1 1 0 1 0 950.157 10 Control Libritities 0 800.151 0 800.151 0 800.151 11 Control Libritities 0 800.151 0 800.151 0 800.151 0 800.151 0 800.151 0 | 2 | Liabilities | | | |
| Encycle agent because in a scalar and a products 179 280.41 0 179 280.41 0 179 280.41 12 Current Liabilities 120 192 </td <td>2.1</td> <td></td> <td></td> <td></td> <td></td> | 2.1 | | | | |
| Image: Product in constraints 172.200.411 0 172.200.411 12 Current Liabilities 1280.129 0 1280.129 13 Statutory and regulatory chains 873.189 0 873.189 0 14 Statutory and regulatory chains 873.189 0 873.189 0 873.189 0 15 Statutory and regulatory chains 973.189 0 873.189 183.189 0 873.189 | | | | | |
| 22 Current Liabilities 1.200.150 0 1.200.150 1.20 | | | 179 250 841 | 0 | 179 250 841 |
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| b. Consert portion of subsettinities | | | 879,189 | 0 | 879,189 |
| Concern protion of long term liabilities V. Concern protion of long term liabilities V. Concern Liabilities V. Device Liabilities | | | | | |
| bit Provision for backline intervent bit Provision for backline 000000000000000000000000000000000000 | | v. Current portion of long term liabilities | | | |
| will Providen for Labellities model is Other Labellities parameters 508,181 0 688.181 2.3 Non-Current Labellities 508,181 0 688.181 a. Long-Term financing obtained framework desegations finance lease 0 0 0 b. Staff reference to confis 0 0 0 0 B. Advance agains finance lease 0 | | | | | |
| is. Other liabilities as per accounting pinciples and included in the financial statements 508.181 0 508.181 23 Non-Current Liabilities 0 0 508.181 0 at Long-Term financing obtained form financial institution: Long term parties of financing obtained form a financial institution including amount due against finance lease 0 | | | | | |
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| a Long-Term Thrancing Octamed from financial institution: Long term potition of financing obtained from a financial institution including amount the against finance lease. | 2.3 | Non-Current Liabilities | | | |
| a financial institution including amount due against finance lease | | | | | |
| b. Other Long-term financing | | | | | |
| II. Staff retirement benefits II. Staff retirement benefits III. Advance against shares for increase in Capital of Securities broker. 10% haircut may be allowed in respect of advance against shares for increase in capital III. Boal of Directions of the company has approved the increase in capital III. Boal of Directions of the company has approved the increase in capital III. Boal of Directions of the company has approved the increase in capital III. Boal of Directions of the company has approved the increase of capital. III. Boal of Directions of Staff advance and all regulatory requirements relating to the increase in paid up capital have been completed. III. Directions of Company has against the increase of capital. V. Other liabilities as per accounting principles and included in the financial statements. III. Directions against the increase of capital. 2.4 Subordinated Loans which fulfill the conditions specified by SECP are allowed to be deducted. III. Direction of the origin period. 1.5 b Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months. III. Direction of fulfill the conditions specified by SECP. 2.5 fotal Liabilities Relating to: IIII. Direction of fulfill the conditions specified by SECP. 2.5 fotal Liabilities Relating to: IIII. Direction of fulfill the conditions specified by SECP. 3.1 Concentration in Maragin Financing. | | a financial institution including amount due against finance lease | | | |
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| a. The existing authorized share capital allows the proposed enhanced share capital b. Boad of Directors of the company has approved the increase in capital c. Relevant Regulatory approvals have been obtained d. There is no unreasonable dely in such saperoved the increase in capital c. Relevant Regulatory approvals have been completed. e. Author is satisfied the increase in paid up capital have been completed. e. Author is satisfied the increase in paid up capital have been completed. e. Author is such advances against the increase of capital. w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the financial statements w. Other itabilities as para counting principies and included in the distribution witch fulfill the conditions specified distribution as which during the interval witch as para distribution and clearly reflect the amount to be repaid after 1 monts or frequenting ported a. Loan aguement floan, adjustment shall be made to the Liquid Capital statement must be submitted to exchange. if subordinated cleans which during the interval of by SCPP if a subordinate distribution adjustment shall be made to the Liquid Capital statement must be submitted to exchange. if a concentration in Margin Financing The amount calculated cleant-to- cleant basis by which any amount receivable from any of the finances exceed 178 of the aggregate of. () Anount deposited by the borrower | | | | | |
| b. Boad of Directors of the company has approved the increase in capital c. Relevant Regulatory approvals have been obtained c. Relevant Regulatory approvals have been obtained difference d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements difference e. Auditor is satisfied that such advance is against advance and all regulatory requirements difference e. Auditor is satisfied that such advance is against advance and all regulatory requirements difference e. Auditor is satisfied that such advance is against advance and all regulatory requirements difference e. Auditor is satisfied that such advance is against advance and all regulatory requirements difference e. Auditor is satisfied that such advance is against advance and all regulatory requirements difference e. Auditor is satisfied that such advance is a difference difference e. Auditor is satisfied that such advance is advance and all regulatory requirements difference e. Auditor is satisfied that such advance is advance and all regulatory requirements difference e. Auditor is satisfied that such advance is advance and advance and all regulatory requirements difference e. Auditor is satisfied that such advance adva | | respect of advance against shares it: a The existing authorized share capital allows the proposed enhanced share capital | | | |
| d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements relating to the increase in paid up capital have been completed. e. Auditor is satisfied that such advance is against the increase of capital. w. Other liabilities are practicating principles and included in the financial statements 1.100% of subordinated loars which fulfil the conditions specified gravity SECP are allowed against subordinated Loars which fulfil the conditions specified by SECP. In this regard, following conditions are specified: a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period b. No haiccut will be allowed against short term portion which is repayable within next 12 months. C. In case of easily reporting period c. In case of easily reporting period d. Bar advance and spectral to be stating to a static term proton which is repayable within next 12 months. C. In case of easily reporting period d. Subordinated loars which do not fulfil the conditions specified by SECP 25 Total Liabilities Relating to : 31 Concentration in Margin Financing The amount specified of and which specified by SECP 32 Concentration in Margin Financing The amount by which the aggregate of mounts period of the aggregate of the admount by which the aggregate of the admount by | | b. Boad of Directors of the company has approved the increase in capital | | | |
| elating to the increase in paid up capital have been completed. e. e. Audior is satisfied that such advances is against the increase of capital. increase of capital. 24 Subordinated Loans increase of capital. 100% of Subordinated Loans which fulfill the conditions specified by SECP are allowed to be deducted. The Schedule III provides that 10% having and included in the financial statements increase of capital. 2.4 Subordinated Loans increase of capital. increase of capital. 2.4 Subordinated Loans increase of capital. increase of capital. 2.5 Total Elawed agains short term portion which is repayable within next 12 months. increase of capit repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be executed to exchange. increase of capit repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be subordinated to exchange. 2.5 Total Liabilities Relating to: increase of capital. 3.1 Concentration in Margin Financing increase of capital. The amount calculated clent-to-clent basis by which any amount receivable from any of the financees excurtes lending and borrowing. increase of capital. The amount toy which the aggregate of. intra adjust paid and (ii) the case of right issue wheth excurties is less than or equal to the subscription price. | | c. Relevant Regulatory approvals have been obtained | | | |
| e. Auditor is satisfied that such advance is against the increase of capital. iv. Other liabilities are per accounting principles and included in the financial statements iu. iu. Other liabilities are per accounting principles and included in the financial statements iu. iu. Other should be added to be added to be deducted: The Schedule III provides that 100% halicut will be allowed against subordinated Loans which fulfill the conditions specified by SCP. In this regard, following conditions are specified: a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to exchange. ii. Subordinated loans which do not fulfill the conditions specified by SECP iii. Subordinated loans which do not fulfill the conditions specified by SECP iii. Subordinated loans which do not fulfill the conditions specified by SECP iii. Subordinated loans which do not fulfill the conditions specified by SECP iii. Subordinated loans which do not fulfill the conditions specified by SECP iii. Subordinated loans which do not fulfill the conditions specified by SECP iii and the secure of the aggegate of amount steekvable from any of the financese steeked 10% of the aggregate of amount steekvable from total finances. iiii and the aggregate of amount steekvable from total finances. iiii and addition of the aggregate of amount steekvable from total finances. iiii and addition of the market value of shares bonowed iiii the case of fight ssue: if the market value of shares bonowed iii the case of fight ssue: if the market value of securities is less than or equal to the subscription price. The aggregate of: iii the case of fight ssue: if the market value of securities is greater than the subscription price. The aggregate of: iii the case of fight ssue: | | | | | |
| iv. Other liabilities are accounting pinciples and included in the financial statements Image: Control of Control | | | | | |
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| c. In case of early repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid | | | | | |
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| 25 Total Liabilities 181,898,403 0 181,898,403 3 Ranking Liabilities Relating to : 1 | | Capital statement must be submitted to exchange. | | | |
| 3 Ranking Liabilities Relating to : | | ii. Subordinated loans which do not fulfill the conditions specified by SECP | | | |
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| 3.5 Foreign exchange agreements and foreign currency positions 5% of the net position in foreign currency.Net position in foreign currency means the difference of total assets denominated in foreign currency less total liabilities denominated in foreign currency 3.6 Amount Payable under REPO | | | | | |
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| | | assets denominated in foreign cuurency less total liabilities denominated in foreign currency | | | |
| s./ kepo adjustment | | | | | |
| | 5.7 | լռերը գոյոջլաթա | | | |

Schedule III [See regulation 6(4)]

Liquid Capital Statement

for the month of **30-JUN-20**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 07-JUL-2020 16:18:14

| | | | Page | 3 Of 3 |
|-------|---|-----------------------|--------------------------|-----------------------|
| S.No. | Head of Account | Value in Pak Rupee | Hair Cut/ Adjustments | Net Adjusted Value |
| | In the case of financier/purchaser the total amount receivable under Repo less the 110% of the market value of underlying securites. In the case of financee/seller the market value of underlying securities after applying haircut less the total amount received ,less value of any securites deposited as collateral by the purchaser after applying haircut less any cash deposited by the purchaser. | | | |
| 3.8 | Concentrated proprietary positions If the market value of any security is between 25% and 51% of the total proprietary positions then 5% of the value of such security. If the market of a security exceeds 51% of the proprietary position, then 10% of the value of such security | 0 | 1,070,190 | 1,070,190 |
| 3.9 | Opening Positions in futures and options i. In case of customer positions, the total margin requiremnets in respect of open postions less the amount of cash deposited by the customer and the value of securites held as collateral/pledged with securities exchange after applyiong VaR haircuts ii. In case of proprietary positions, the total margin requirements in respect of open positions to the extent not already met | | | |
| 3.10 | Short sell positions i. Incase of customer positions, the market value of shares sold short in ready market on behalf of customers after increasing the same with the VaR based haircuts less the cash deposited by the customer as collateral and the value of securities held as collateral after applying VAR based Haircuts ii. Incase of proprietory positions, the market value of shares sold short in ready market and not yet settled increased by the amount of VAR based haircut less the value of securities pledged as collateral after applying haircuts. | | | |
| 3.11 | Total Ranking Liabilites | 0 | 1,070,190 | 1,070,190 |
| 3.12 | Liquid Capital | 309,005,222 | 113,194,707 | 184,927,430 |

Net Capital Balance

for the month of **30-JUN-20**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 07-JUL-2020 16:20:52

| Submission Date 07-JUL-2020 16:20:52 | | | | |
|--------------------------------------|---|---|-------------------------------|--|
| S.No. | Head of Account | Page 1 Valuation Basis | Of 1 Value in Pak Rupee | |
| A | Description of Current Assets | | | |
| 1 | Cash in hand or in bank | As per book value | 365,893,162 | |
| 2 | Trade Receivables | Book Value less those overdue for more than fourteen days | 2,513,578 | |
| 3 | Investment in listed securities in the name of broker | Securities on the exposure list marked to market less 15% discount | | |
| 4 | Securities purchased for customers | Securities purchased for the customer and held by the broker where the payment has not been received within fourteen days | 48,585 | |
| 5 | Listed TFCs/ Corporate Bonds of not less than BBB grade assigned by a credit rating company in Pakistan | Marked to Market less 10% discount | | |
| 6 | FIBs | Marked to Market less 5% discount | | |
| 7 | Treasury Bill | At market value | | |
| 8 | Any other current asset specified by the Commission | As per the valuation basis determined by the Commission | | |
| 9 | Total Assets | | 368,455,325 | |
| В | Description of Current liabilities | | | |
| 1 | Trade payables | Book Value less those overdue for more than 30 days | 24,675,010 | |
| 2 | Other liabilities | As classified under the generally accepted accounting principles | 156,715,211 | |
| С | Total Liabilities | | 181,390,221 | |
| D | Net Capital Balance | | 187,065,104 | |