Net Capital Balance

for the month of **31-DEC-19**

Of M/S. Optimus Capital Management (Pvt.) Ltd.

Submission Date 16-JAN-2020 10:30:02

Submission Date 16-JAN-2020 10:30:02 Page 1 Of					
S.No.	Head of Account	Valuation Basis	Value in Pak Rupee		
A	Description of Current Assets				
1	Cash in hand or in bank	As per book value	394,824,811		
2	Trade Receivables	Book Value less those overdue for more than fourteen days	2,806,174		
3	Investment in listed securities in the name of broker	Securities on the exposure list marked to market less 15% discount			
4	Securities purchased for customers	Securities purchased for the customer and held by the broker where the payment has not been received within fourteen days			
5	Listed TFCs/Corporate Bonds of not less than BBB grade assigned by a credit rating company in Pakistan	Marked to Market less 10% discount			
6	FIBs	Marked to Market less 5% discount			
7	Treasury Bill	At market value	58,142,230		
8	Any other current asset specified by the Commission	As per the valuation basis determined by the Commission			
9	Total Assets		455,773,215		
В	Description of Current liabilities				
1	Trade payables	Book Value less those overdue for more than 30 days	85,404,546		
2	Other liabilities	As classified under the generally accepted accounting principles	169,104,737		
С	Total Liabilities		254,509,283		
D	Net Capital Balance		201,263,932		

Schedule III [See regulation 6(4)]

Liquid Capital Statement

for the month of **31-DEC-19**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 16-JAN-2020 10:36:00

			Page	1 Of 3
S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
1	Assets			
1.1	Property & Equipment	21,818,953	21,818,953	
	Intangible Assets Investment in Govt. Securities	333,461	333,461	59 440 000
	Investment in Gov. securities	56,766,360	58,142,230	58,142,230
	If listed than:			
	i. 5% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years. iii. 10% of the balance sheet value, in the case of tenure of more than 3 years.			
	If unlisted than:			
	i. 10% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years. iii. 15% of the balance sheet value, in the case of tenure of more than 3 years.			
	Investment in Equity Securities			
	 If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for respective securities whichever is higher. If unlisted, 100% of carrying value. 			
	iii.Subscription money against Investment in IPO/offer for Sale: Amount paid as subscription money			
	provided that shares have not been alloted or are not included in the investments of securities broker.	40,400,004	40,400,004	
	iv.100% Haircut shall be applied to Value of Investment in any asset including shares of listed securities that are in Block, Freeze or Pledge status as on reporting date. (July 19, 2017) Provided that 100% haircut shall not be applied in case of investment in those securities which are Pledged in favor of Stock Exchange / Clearing House against Margin Financing requirements or pledged	13,493,301	13,493,301	
	in favor of Banks against Short Term financing arrangements. In such cases, the haircut as provided in schedule III of the Regulations in respect of investment in securities shall be applicable (August 25, 2017)			
	Investment in subsidiaries Investment in associated companies/undertaking			
	i. If listed 20% or VaR of each securities as computed by the Securites Exchange for respective securities			
	whichever is higher.			
	ii. If unlisted, 100% of net value. Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository	5,100,000	5,100,000	
	or any other entity.			
	Margin deposits with exchange and clearing house. Deposit with authorized intermediary against borrowed securities under SLB.	89,572,267	0	89,572,267
1.11	Other deposits and prepayments	6,322,526		
	Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities etc.(Nil) 100% in respect of markup accrued on loans to directors, subsidiaries and other related parties	15,045	0	15,045
	Dividends receivables.			
1.14	Amounts receivable against Repo financing. Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement shall not be included in the investments.)			
1.15	i. Short Term Loan To Employees: Loans are Secured and Due for repayment within 12 months			
	ii. Receivables other than trade receivables	47,553,826	47,553,826	
1.16	Receivables from clearing house or securities exchange(s) i. 100% value of claims other than those on account of entitlements against trading of securities in all			
	markets including MtM gains.			
1 17	ii. Receivable on entitlements against trading of securities in all markets including MtM gains.	125,369	0	125,369
1.17	Receivables from customers i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the			
	blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii) market value of any securities deposited as collateral after applying VaR based haircut.			
	 Lower of net balance sheet value or value determined through adjustments. Incase receivables are against margin trading, 5% of the net balance sheet value. 			
	ii. Net amount after deducting haircut			
	 iii. Incase receivalbes are against securities borrowings under SLB, the amount paid to NCCPL as collateral upon entering into contract, iii. Net amount after deducting haricut 			
	iv. Incase of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value. iv. Balance sheet value	348,693	0	348,693
	v. Incase of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market value of securities purchased for customers and held in sub-accounts after applying VAR based haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VAR based haircuts.	8,635,788	33,932	33,932
	vi. 100% haircut in the case of amount receivable form related parties.			
1.18	Cash and Bank balances	50.000.440	-	50.000.440
	i. Bank Balance-proprietory accounts ii. Bank balance-customer accounts	59,962,449 245,118,005		<u>59,962,449</u> 245,118,005
	iii. Cash in hand	172,090		172,090

Schedule III [See regulation 6(4)]

Liquid Capital Statement

for the month of **31-DEC-19**

of Ms. Optimus Capital Management (Pvt.) Ltd.

Submission Date 16-JAN-2020 10:36:00

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Schedule III [See regulation 6(4)]

Liquid Capital Statement

for the month of **31-DEC-19**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 16-JAN-2020 10:36:00

			Page	3 Of 3
S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
2.0	In the case of financier/purchaser the total amount receivable under Repo less the 110% of the market value of underlying securites. In the case of financee/seller the market value of underlying securities after applying haircut less the total amount received ,less value of any securites deposited as collateral by the purchaser after applying haircut less any cash deposited by the purchaser.			
3.8	Concentrated proprietary positions If the market value of any security is between 25% and 51% of the total proprietary positions then 5% of the value of such security. If the market of a security exceeds 51% of the proprietary position, then 10% of the value of such security	0	1,349,330	1,349,330
3.9	Opening Positions in futures and options i. In case of customer positions, the total margin requiremnets in respect of open postions less the amount of cash deposited by the customer and the value of securites held as collateral/pledged with securities exchange after applyiong VaR haircuts ii. In case of proprietary positions, the total margin requirements in respect of open positions to the extent not already met			
3.10	Short sell positions i. Incase of customer positions, the market value of shares sold short in ready market on behalf of customers after increasing the same with the VaR based haircuts less the cash deposited by the customer as collateral and the value of securities held as collateral after applying VAR based Haircuts ii. Incase of proprietory positions, the market value of shares sold short in ready market and not yet settled increased by the amount of VAR based haircut less the value of securities pledged as collateral after applying haircuts.			
3.11	Total Ranking Liabilites	0	1,349,330	1,349,330
3.12	Liquid Capital	300,320,669	151,448,899	197,123,286