Net Capital Balance

for the month of **31-DEC-18**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 14-JAN-2019 17:00:55

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S.No.	Head of Account	Valuation Basis	Value in	
			Pak Rupee	
Α	Description of Current Assets			
1	Cash in hand or in bank	As per book value	294,851,261	
2	Trade Receivables	Book Value less those overdue for more than fourteen days	3,208,195	
3	Investment in listed securities in the name of broker	Securities on the exposure list marked to market less 15% discount		
4	Securities purchased for customers	Securities purchased for the customer and held by the broker where the payment has not been received within fourteen days	8,551	
5	Listed TFCs/Corporate Bonds of not less than BBB grade assigned by a credit rating company in Pakistan	Marked to Market less 10% discount		
6	FIBs	Marked to Market less 5% discount	9,982,793	
7	Treasury Bill	At market value		
8	Any other current asset specified by the Commission	As per the valuation basis determined by the Commission		
9	Total Assets		308,050,800	
В	Description of Current liabilities			
1	Trade payables	Book Value less those overdue for more than 30 days	64,177,203	
2	Other liabilities	As classified under the generally accepted accounting principles	18,370,461	
С	Total Liabilities		82,547,664	
D	Net Capital Balance		225,503,136	

Liquid Capital Statement

for the month of **31-DEC-18**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 14-JAN-2019 17:10:38

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S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
1				
1.1	Assets	16,187,829	16,187,829	
	Property & Equipment			
1.2	Intangible Assets Investment in Govt. Securities	891,209 10,508,203	891,209 10,508,203	10,508,203
1.4	Investment in Debt. Securities	10,300,203	10,300,203	10,300,203
	If listed than:			
	i. 5% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years.			
	iii. 10% of the balance sheet value, in the case of tenure of more than 3 years.			
	If unlisted than:			
	i. 10% of the balance sheet value in the case of tenure upto 1 year. ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years.			
	iii. 15% of the balance sheet value, in the case of tenure of more than 3 years.			
1.5	Investment in Equity Securities			
	i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for	6,150,725	1,014,870	5,135,855
	respective securities whichever is higher.			
	ii. If unlisted, 100% of carrying value. iii.Subscription money against Investment in IPO/offer for Sale: Amount paid as subscription money			
	provided that shares have not been alloted or are not included in the investments of securities broker.			
	iv.100% Haircut shall be applied to Value of Investment in any asset including shares of listed securities	14,671,803	14,671,803	
	that are in Block, Freeze or Pledge status as on reporting date. (July 19, 2017) Provided that 100% haircut shall not be applied in case of investment in those securities which are			
	Pledged in favor of Stock Exchange / Clearing House against Margin Financing requirements or pledged			
	in favor of Banks against Short Term financing arrangements. In such cases, the haircut as provided in			
	schedule III of the Regulations in respect of investment in securities shall be applicable (August 25, 2017)			
1.6	Investment in subsidiaries			
1.7	Investment in associated companies/undertaking i. If listed 20% or VaR of each securities as computed by the Securites Exchange for respective securities			
	whichever is higher.			
	ii. If unlisted, 100% of net value.			
1.8	Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository	12,100,000	12,100,000	
1.9	or any other entity. Margin deposits with exchange and clearing house.	105 105 166	0	195,135,466
1.10	Deposit with authorized intermediary against borrowed securities under SLB.	195,135,466	0	195,135,400
1.11	Other deposits and prepayments	4,205,043	4,205,043	
1.12	Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities	528,076	0	528,076
	etc.(Nil) 100% in respect of markup accrued on loans to directors, subsidiaries and other related parties			
1.13	Dividends receivables.			
1.14	Amounts receivable against Repo financing.			
	Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement			
1.15	shall not be included in the investments.) i. Short Term Loan To Employees: Loans are Secured and Due for repayment within 12 months			
1.15	1. Short form Edul to Employees. Edul s are secured and bac for repayment within 12 months			
	ii. Receivables other than trade receivables	32,842,640	32,842,640	
1.16	Receivables from clearing house or securities exchange(s)			
	i. 100% value of claims other than those on account of entitlements against trading of securities in all			
	markets including MtM gains. ii. Receivable on entitlements against trading of securities in all markets including MtM gains.	216	0	216
1.17	Receivables from customers	210	Ŭ	210
	i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the			
	blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii)			
	market value of any securities deposited as collateral after applying VaR based haircut. i. Lower of net balance sheet value or value determined through adjustments.			
	ii. Incase receivables are against margin trading, 5% of the net balance sheet value.			
	ii. Net amount after deducting haircut			
	iii. Incase receivalbes are against securities borrowings under SLB, the amount paid to NCCPL as			
	collateral upon entering into contract,			
	iii. Net amount after deducting haricut iv. Incase of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value.	2,116,832	0	2,116,832
	iv. Balance sheet value	2, 3,002		
	v. Incase of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market	4,523,322	8,551	8,551
	value of securities purchased for customers and held in sub-accounts after applying VAR based			
	haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts.			
	vi. 100% haircut in the case of amount receivable form related parties.			
1.18	Cash and Bank balances			
	i. Bank Balance-proprietory accounts	21,197,853	0	
	ii. Bank balance-customer accounts iii. Cash in hand	78,420,768		
	III. Casii III iianu	97,174	0	97,174

Liquid Capital Statement

for the month of **31-DEC-18**

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 14-JAN-2019 17:10:38

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2 Index Payables	s.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
2 Index Payables I. Prysible against leveraged market products II. Prysible against leveraged market products II. Prysible against leveraged market products III. Prysible against leveraged leveraged leverag	1.19	Total Assets	399,577,159	92,430,148	313,148,994
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ii. Staff retirement benefits iii. Advance against shares for increase in Capital of Securities broker: 100% haircut may be allowed in respect of advance against shares if: a. The existing authorized share capital allows the proposed enhanced share capital b. Boad of Directors of the company has approved the increase in capital c. Retevant Regulatory approved have been obtained relating to the increase in paid up capital have been obtained e. Auditor is satisfied that such advance and stadeance and all regulatory requirements relating to the increase in paid up capital have been completed e. Auditor is satisfied that such advance is against the increase of capital iv. Other liabilities as per accounting principles and included in the financial statements 1. 100% of Subordinated loans which furfill the conditions specified by SECP are allowed to be deducted: The Schedule ill provides that 100% hairout will be allowed against subordinated Loans with furfill the conditions specified by SECP. In this regard, following conditions are specified: a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period b. No hariout will be allowed against and on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period b. No hariout will be allowed against and of them portion which is spayable within next 12 months. Capital statement must be excluded to exchange. ii. Subordinated loans which do not furfill the conditions specified by SECP 2.5 Total Liabilities Relating to: 2.5 Total Liabilities Relating to: Concentration in Margin Financing The amount calculated elient-to-client basis by which any amount receivable from any of the finances exceed this of the aggregate of amounts receivable from total financeses. 1. Concentration in Margin Financing The amount power of the securities pledged as margins exceed the 110% of the market value of shares borrowed 3. Not underwriting Commitments (ii) In the case o					
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3.6 Amount Payable under REPO					
3.7 Repo adjustment		Amount Payable under REPO			
more adjustment	3.7	Repo adjustment			

Liquid Capital Statement

for the month of 31-DEC-18

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 14-JAN-2019 17:10:38

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S.No.	Head of Account	Value in	Hair Cut/	Net Adjusted
		Pak Rupee	Adjustments	Value
	In the case of financier/purchaser the total amount receivable under Repo less the 110% of the market value of underlying securites.			
	In the case of financee/seller the market value of underlying securities after applying haircut less the			
	total amount received ,less value of any securites deposited as collateral by the purchaser after			
	applying haircut less any cash deposited by the purchaser.			
3.8	Concentrated proprietary positions			
	If the market value of any security is between 25% and 51% of the total proprietary positions then 5% of	0	615,072	615,072
	the value of such security. If the market of a security exceeds 51% of the proprietary position, then 10% of			
2.0	the value of such security			
3.9	Opening Positions in futures and options			
	i. In case of customer positions, the total margin requiremnets in respect of open postions less the amount			
	of cash deposited by the customer and the value of securites held as collateral/pledged with securities			
	exchange after applyiong VaR haircuts			
	ii. In case of proprietary positions , the total margin requirements in respect of open positions to the extent not already met			
3.10	Short selll positions			
	i. Incase of customer positions, the market value of shares sold short in ready market on behalf of			
	customers after increasing the same with the VaR based haircuts less the cash deposited by the			
	customer as collateral and the value of securities held as collateral after applying VAR based Haircuts			
	ii. Incase of proprietory positions, the market value of shares sold short in ready market and not yet			
	settled increased by the amount of VAR based haircut less the value of securities pledged as collateral			
2 11	after applying haircuts.	0	645.070	645.070
3.11	Total Ranking Liabilites	0	615,072	
3.12	Liquid Capital	316,521,314	91,815,076	229,478,077