Net Capital Balance

for the month of 31-AUG-19

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 12-SEP-2019 16:31:39

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S.No.	Head of Account	Valuation Basis	Value in	
			Pak Rupee	
А	Description of Current Assets			
1	Cash in hand or in bank	As per book value	443,226,260	
2	Trade Receivables	Book Value less those overdue for more than fourteen days	4,296,159	
3	Investment in listed securities in the name of broker	Securities on the exposure list marked to market less 15% discount		
4	Securities purchased for customers	Securities purchased for the customer and held by the broker where the payment has not been received within fourteen days	30,337	
5	Listed TFCs/Corporate Bonds of not less than BBB grade assigned by a credit rating company in Pakistan	Marked to Market less 10% discount		
6	FIBs	Marked to Market less 5% discount	17,027,270	
7	Treasury Bill	At market value		
8	Any other current asset specified by the Commission	As per the valuation basis determined by the Commission		
9	Total Assets		464,580,026	
В	Description of Current liabilities			
1	Trade payables	Book Value less those overdue for more than 30 days	259,138,766	
2	Other liabilities	As classified under the generally accepted accounting principles	2,034,381	
С	Total Liabilities		261,173,147	
D	Net Capital Balance		203,406,879	

Liquid Capital Statement

for the month of 31-AUG-19

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 12-SEP-2019 16:38:41

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S.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
		I am map o o		V66.5
1	Assets			
1.1	Property & Equipment	16,090,256	16,090,256	
	Intangible Assets	519,377	519,377	
	Investment in Govt. Securities	17,923,442	17,923,442	17,923,442
	Investment in Debt. Securities			
	If listed than:			
	i. 5% of the balance sheet value in the case of tenure upto 1 year. ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years.			
	iii. 10% of the balance sheet value, in the case of tendre norm 1-3 years.			
	If unlisted than:			
	i. 10% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years.			
	iii. 15% of the balance sheet value, in the case of tenure of more than 3 years.			
1.5	Investment in Equity Securities			
	i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for respective securities whichever is higher.			
	ii. If unlisted, 100% of carrying value.			
	iii.Subscription money against Investment in IPO/offer for Sale: Amount paid as subscription money			
	provided that shares have not been alloted or are not included in the investments of securities broker.	0.000.400	0.000.400	
	iv.100% Haircut shall be applied to Value of Investment in any asset including shares of listed securities that are in Block, Freeze or Pledge status as on reporting date. (July 19, 2017)	9,633,439	9,633,439	
	Provided that 100% haircut shall not be applied in case of investment in those securities which are			
	Pledged in favor of Stock Exchange / Clearing House against Margin Financing requirements or pledged			
	in favor of Banks against Short Term financing arrangements. In such cases, the haircut as provided in			
	schedule III of the Regulations in respect of investment in securities shall be applicable (August 25, 2017)			
	Investment in subsidiaries			
	Investment in associated companies/undertaking i. If listed 20% or VaR of each securities as computed by the Securites Exchange for respective securities			
	whichever is higher.			
	ii. If unlisted, 100% of net value.			
	Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository	16,100,000	16,100,000	
1.0	or any other entity.	0.000.000		
	Margin deposits with exchange and clearing house. Deposit with authorized intermediary against borrowed securities under SLB.	2,609,322	0	2,609,322
	Other deposits and prepayments	8,852,705	8,852,705	
	Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities	13,634		13,634
	etc.(Nil)			
	100% in respect of markup accrued on loans to directors, subsidiaries and other related parties			
1.13	Dividends receivables. Amounts receivable against Repo financing.			
''''	Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement			
	shall not be included in the investments.)			
1.15	i. Short Term Loan To Employees: Loans are Secured and Due for repayment within 12 months			
	ii. Receivables other than trade receivables	44,068,066	44,068,066	
1.16	Receivables from clearing house or securities exchange(s)	44,000,000	44,000,000	
	i. 100% value of claims other than those on account of entitlements against trading of securities in all			
	markets including MtM gains.			
	ii. Receivable on entitlements against trading of securities in all markets including MtM gains.	172	0	172
	Receivables from customers			
	i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the			
	blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii) market value of any securities deposited as collateral after applying VaR based haircut.			
	i. Lower of net balance sheet value or value determined through adjustments.			
	ii. Incase receivables are against margin trading, 5% of the net balance sheet value.			
	ii. Net amount after deducting haircut			
	iii. Incase receivalbes are against securities borrowings under SLB, the amount paid to NCCPL as			
	collateral upon entering into contract, iii. Net amount after deducting haricut			
	iv. Incase of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value.	3,608,911	0	3,608,911
	iv. Balance sheet value	, ,		
	v. Incase of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market	3,919,454	30,337	30,337
	value of securities purchased for customers and held in sub-accounts after applying VAR based			
	haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts.			
	vi. 100% haircut in the case of amount receivable form related parties.			
1.18	Cash and Bank balances			
	i. Bank Balance-proprietory accounts	180,978,775		
	ii. Bank balance-customer accounts	259,138,766		
	iii. Cash in hand	499,397	0	499,397

Liquid Capital Statement

for the month of 31-AUG-19

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 12-SEP-2019 16:38:41

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1979 Total Asserts 968,396,766 119,247,822 448,802,766 119,247,822 448,802,766 119,247,822 448,802,766 129,945 129	s.No.	Head of Account	Value in Pak Rupee	Hair Cut/ Adjustments	Net Adjusted Value
Lebulites Lebulites Leyeptible to exchange and closeing house Services and support in the property of the prop	1.19	Total Assets	563,955,716	113,217,622	464,802,756
Poyable to exchange and relevant products 1.29 pages to customes 2.29,136,768 0.259,13	2				
Revealtic aspiral Newcaped mode involucion 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,788 0 299,198,789 0 1,508,971 0 705,410 0 705,4	2.1				
iii Produke to coolarons 2					
2. Current Liabilities i. Statutory and regulatory dues i. Accounts and other possibles i. Accounts and other possibles i. Current portion of long term isolations v. Current portion of long term liabilities ii. Deference of long term isolations v. Current portion of long term liabilities iii. Deference of long term isolations v. Current portion of long term liabilities v. Line possible of long terms isolations v. Current portion of long term liabilities v. Line possible of long terms isolations v. Current liabilities v. Line possible liabilities v.			259.138.766	0	259.138.766
ii. Accurate and other payables iii. Short in term brownings iv. Current portion or subcritinated loans vi. Current portion or subcritinated loans vi. Current portion or subcritinated loans vi. Descritinated (Labelities) viii. Provision for taxation for t	2.2	j	,,		,,
II. Start - term benowings					
iv. Current portion of subordinated loans v. Celeracy Labilities v. Defenced Labilities v. Other labilities as per accounting principles and included in the financial statements v. Other labilities as per accounting principles and included in the financial statements v. Other labilities as per accounting principles and included in the financial statements v. Other labilities as per accounting principles and included in the financial statements v. Other labilities of the financial institution tracked and accounting the financial statements v. Other labilities are recognized to the state of the st			705,410	0	705,410
vi. Deterned Liabilities vii. Provision for bat debts vii. 10 pg. Jerm financing a Tong, Jerm financing vii. Provision for bat debts vii. 10 pg. Jerm financing optained from financial statitution. Long term portion of financing obtained from a financial institution including amount due against finance lesse li. Other long-term financing li. Staff rotitement benefits lii. Adverse against shared vii. Vii. Vii. Vii. Vii. Vii. Vii. Vii.		iv. Current portion of subordinated loans			
vi. Provision for based debts viii. Provision for traxelition viii. Other liabilities as per accounting principles and included in the financial datements Non-Current Liabilities 1. Long. Form financing dobalmed from financial institution: Long term portion of financing obtained from b. Long. Form financing obtained from financial institution: Long term portion of financing obtained from b. Direct long stem financing iii. After fire financing iii. Staff referement benefits iii. Advance against shares for increase in Capital of Securities broken 10% haircut may be allowed in respect of advance against shares for increase in Capital of Securities to token 10% haircut may be allowed in respect of advance against shares for increase in Capital of the proposed orthoneous share capital of the increase in page of the increase in page of the increase in page of the increase in capital of the increase in page of the page of the increase in page of the increase of capital increase of capital and revised in page of the increase in page of the increase of capital or increase of the increase of capital and revised liquid Capital sistement made the page of the increase of					
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Li Long-Term financing a Long-Term financing obtained from financial institution: Long term portion of financing obtained from a financial institution including amount due against finance lease B. Other long-term financing II Staff reterment benefits iii Advance against shares for increase in Capital of Securities broker; 100% haircut may be allowed in respect of advance against shares for increase in Capital of Securities broker; 100% haircut may be allowed in respect of advance against shares for increase in Capital c. Relevant Regulatory approvals have been obtained d. There is no unreasonable delay in size of shares against devance and all regulatory requirements relating to the increase in pald up capital have been completed. e. Auditor is satisfied that such advance is palast the increase of capital. V. Other liabilities as per accounting principles and included in the financial statements. 24. Subordinated Loans: I 100% of Subordinated house which fulfill the conditions specified by SECP are allowed to be deducted: Increase of subordinated loans: I 100% of Subordinated house which fulfill the conditions specified by SECP in this regard following conditions are specified: a Loan agreement must be executed on stamp page and must clearly reflect the amount to be repaid after 12 months of reporting poind b. No haircut will be allowed against short term portion which is repayable within next 12 months. c in case of early repayment of ioun, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to exchange. Subordinated loans which do not fulfill the conditions specified by SECP 25. Total Liabilities Concentration in Margin Financing The amount adjustment of his or adjustment shall be made to the Liquid Capital and revised Liquid Capital and revised Liquid Capital and revised Liquid Capital and revised Liquid Capital statement must be submitted to exchange. Subordinated loans which do not capital respectively the conditions specified by SECP 26. Total Liabil	2.3		508,181	0	508,181
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II. Staff retirement benefits III. Advance against shares for increase in Capital of Securities broker. 100% halicut may be allowed in respect of advance against shares if:		a. Long-Term financing obtained from financial instituion: Long term portion of financing obtained from			
iii Advance against shares for increase in Capital of Secutifies broker: 100% hallout may be allowed in respect of advance against shares if: a. The existing authorized share capital allows the proposed enhanced share capital b. Boad of Directors of the company has approved the increase in capital c. Relevant Regulatory approvs have been obtained d. These is no unreasonable dealy in issue of shares against advance and all regulatory requirements relating to the increase in paid to prapital have been completed. In the company is the company has approved the increase and all regulatory requirements relating to the increase in paid to prapital the increase of capital. In the company is the company is the conditions of the practical statements 2.4 Subordinated Loans I 100% Subordinated loans which fulfill the conditions of the financial statements 2.5 Subordinated loans which fulfill the conditions subordinated loans which fulfill the conditions specified by SECP are ellowed to be deducted. The Schedule Ill provides that 100% harcut will be allowed against subordinated loans which fulfill the conditions are specified a. Loan agreement must be executed on stamp paper and must clearly reflect the amount to be repaid after 12 months of reporting period b. No haircut will be allowed against short term portion which is sepayable within next 12 months. C. In case of early repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to exchange. If submitted is a submitted in the conditions specified by SECP 2.5 Total Liabilities 2.6 Total Liabilities 2.6 Total Liabilities 3.7 Concentration in Margin Financing. In amount calculated client-to-client basis by which any amount receivable from any of the financese exceed to 6x of the aggingate of amounts receivable from any of the financese exceed to 6x of the aggingate of amounts receivable from any of the financese exceed to 6x of the aggingate of amounts receivable from total financeses. 3.1 Concentration		b. Other long-term financing			
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c. In case of early repayment of loan, adjustment shall be made to the Liquid Capital and revised Liquid Capital statement must be submitted to exchange. ii. Subordinated loans which do not fulfill the conditions specified by SECP 25 Total Liabilities 261,681,328 3 Ranking Liabilities Relating to: 3.1 Concentration in Margin Financing The amount calculated client-to- client basis by which any amount receivable from any of the financees exceed 10% of the aggregate of amounts receivable from total financees. 3.2 Concentration in securities lending and borrowing The amount by which the aggregate of amounts receivable from total financees. 3.2 Concentration in securities lending and borrowing The amount by which the aggregate of: (i) Amount deposited by the borrower with NCCPL (ii) Cash margins paid and (iii) The market value of securities pledged as margins exceed the 110% of the market value of shares borrowed 3.3 Net underwriting Commitments (a) In the case of right issuse: if the market value of securities is less than or equal to the subscription price; the aggregate of: (i) the 50% of Haircut multiplied by the underwriting commitments and (ii) the value by which the underwriting commitments are seceed the market price of the securities. In the case of right issuse where the market price of securities is greater than the subscription price, 5% of the Haircut multiplied by the net underwriting to market price of the securities. Negative equity of subsidiary The amount by which the total assets of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary (excluding any amount due from					
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3.6 Amount Payable under REPO					
37 Papa adjustment	3.6				
nepo aujusimeni	3.7	Repo adjustment			

Liquid Capital Statement

for the month of 31-AUG-19

of M/s. Optimus Capital Management (Pvt.) Ltd.

Submission Date 12-SEP-2019 16:38:41

Page 3 Of 3

S.No.	Head of Account	Value in	Hair Cut/	Net Adjusted
		Pak Rupee	Adjustments	Value
	In the case of financier/purchaser the total amount receivable under Repo less the 110% of the market			
	value of underlying securities.			
	In the case of financee/seller the market value of underlying securities after applying haircut less the total amount received , less value of any securites deposited as collateral by the purchaser after			
	applying haircut less any cash deposited by the purchaser.			
3.8	Concentrated proprietary positions			
	If the market value of any security is between 25% and 51% of the total proprietary positions then 5% of	0	963,344	963,344
	the value of such security .If the market of a security exceeds 51% of the proprietary position,then 10% of			
	the value of such security			
3.9	Opening Positions in futures and options			
	I. In case of customer positions, the total margin requiremnets in respect of open postions less the amount			
	of cash deposited by the customer and the value of securites held as collateral/pledged with securities			
	exchange after applyiong VaR haircuts			
	ii. In case of proprietary positions , the total margin requirements in respect of open positions to the extent not already met			
3.10	Short selll positions			
	i. Incase of customer positions, the market value of shares sold short in ready market on behalf of			
	customers after increasing the same with the VaR based haircuts less the cash deposited by the			
	customer as collateral and the value of securities held as collateral after applying VAR based Haircuts			
	ii. Incase of proprietory positions, the market value of shares sold short in ready market and not yet			
	settled increased by the amount of VAR based haircut less the value of securities pledged as collateral			
2.11	after applying haircuts.	0	000.044	000.044
3.11	Total Ranking Liabilites	0	963,344	
3.12	Liquid Capital	302,274,388	112,254,278	202,158,084