

RIAZ AHMAD, SAQIB, GOHAR & COMPANY

Chartered Accountants

NET CAPITAL BALANCE CERTIFICATE

This is to certify that the Net Capital Balance of M/s. Optimus Capital Management (Private) Limited, Corporate TRE Certificate Holder of Pakistan Stock Exchange Limited (formerly Karachi Stock Exchange Limited), as defined under Rule 2(d) of, and Third Schedule to the Securities and Exchange Rules 1971, amounted to Rs. 164,899,360 as at December 31, 2015.

We further confirm that the above Net Capital Balance of M/s. Optimus Capital Management (Private) Limited is calculated / arrived at on the basis of numbers / figures duly audited.

Riaz Ahmad, Saqib Gohar & Co.

Riaz Ahmad, Saqib, Gohar & Company
Chartered Accountants

02 FEB 2016

Karachi: _____



M/S OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
STATEMENT OF NET CAPITAL BALANCE
AS AT DECEMBER 31, 2015

(In accordance with Rule 2(d) and Third Schedule of the Securities and Exchange Rules, 1971)

Current Assets

-----RUPEES-----

Cash and cash equivalent

Cash in hand	158,794	
Margin deposit with exchange	62,930,511	63,089,305

Bank balances

Bank balance(s) pertaining to brokerage house	103,166,377	
Bank balance(s) pertaining to clients	63,636,730	166,803,107

Trade receivables

Book value	5,215,926	
Less: Overdue for more than 14 days	(3,953,083)	1,262,843

Securities held for client		60,729
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Investment in listed securities in the name of broker

Marked to market	1,218,100	
Less: 15% discount	(182,715)	1,035,385

Treasury Bills

Marked to market		493,150
		232,744,519

Less: Current Liabilities

Trade payables

Book value	63,636,730	
Less: Overdue for more than 30 days	(30,364,638)	33,272,092
Trade payables more than 30 days		30,364,638
Accrued expenses and other liabilities		4,208,429
		67,845,159

NET CAPITAL BALANCE

164,899,360



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CHIEF EXECUTIVE

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CHIEF OPERATING OFFICER